

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:)) Chapter 11
))
CELSIUS NETWORK LLC, et al., ¹)) Case No. 22-10964 (MG)
))
Debtors.)) (Jointly Administered)
))

AFFIDAVIT OF SERVICE

I, Ana M. Galvan, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On September 2, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as Exhibit A, and via electronic mail on the service list attached hereto as Exhibit B:

- **Order Authorizing the Debtors to File Under Seal the Names of Certain Confidential Parties in Interest Related to the Debtors' Potential Sale of Certain Assets** (Docket No. 697)
- **Third Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief** (Docket No. 699)
- **Notice of Objection Deadline Modification to September 7, 2022 at 4:00 PM EST** (Docket No. 702)

Furthermore, on September 2, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as Exhibit C, and via electronic mail on the service list attached hereto as Exhibit D:

- **Order Authorizing the Debtors to (I) Pay Non-insider Severance Benefits and (II) Granting Related Relief** (Docket No. 688)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

- **Third Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 699)**

Furthermore, on September 2, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit E**, and via electronic mail on the service list attached hereto as **Exhibit F**:

- **Third Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 699)**

Dated: September 9, 2022



Ana M. Galvan

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 9th day of September, 2022, by Ana M. Galvan, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 

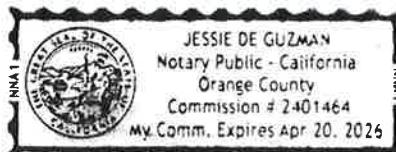


Exhibit A



Exhibit A



Exhibit A
Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
MICHIGAN DEPARTMENT OF ATTORNEY GENERAL		525 W OTTAWA ST			LANSING	MI	48906	
MINNESOTA OFFICE OF THE ATTORNEY GENERAL		445 MINNESOTA ST	STE 1400		ST. PAUL	MN	55101	
MISSISSIPPI OFFICE OF THE ATTORNEY GENERAL		WALTER SILLERS BUILDING	550 HIGH ST	PO BOX 220	JACKSON	MS	39201	
MISSOURI OFFICE OF THE ATTORNEY GENERAL		SUPREME COURT BUILDING	207 W HIGH ST		JEFFERSON CITY	MO	65101	
MONIKA KOSA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FL	NEW YORK	NY	10019	
MONTANA OFFICE OF THE ATTORNEY GENERAL		JUSTICE BUILDING, 3RD FLOOR	215 N SANDERS	PO BOX 201401	HELENA	MT	59602	
MURPHY, JR. THOMAS PATRICK		ON FILE						
NEBRASKA OFFICE OF THE ATTORNEY GENERAL		2115 STATE CAPITOL			LINCOLN	NE	68509	
NEVADA OFFICE OF THE ATTORNEY GENERAL		OLD SUPREME COURT BUILDING	100 N CARSON ST		CARSON CITY	NV	89701	
NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE	33 CAPITOL ST			CONCORD	NH	3301	
NEW JERSEY OFFICE OF THE ATTORNEY GENERAL		RICHARD J. HUGHES JUSTICE CMPX	25 MARKET ST 8TH FL	WEST WING, BOX 080	TRENTON	NJ	8611	
NEW MEXICO OFFICE OF THE ATTORNEY GENERAL		408 GALISTEO ST	VILLAGRA BUILDING		SANTA FE	NM	87501	
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH SPANISH RIDGE, LLC	C/O LEVIN EPSTEIN & ASSOCIATES PC	ATTN: JOSHUA D. LEVIN-EPSTEIN	60 E 42ND ST	SUITE 4700	NEW YORK	NY	10165	
NEW YORK OFFICE OF THE ATTORNEY GENERAL		THE CAPITOL	2ND FLOOR		ALBANY	NY	12224	
NHAT VAN MEYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN	ATTN: E. LOBELLO & J. WEISS	1350 BROADWAY, STE 1420		NEW YORK	NY	10018	
NOL MYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN	ATTN: E. LOBELLO & J. WEISS	1350 BROADWAY, STE 1420		NEW YORK	NY	10018	
NORTH CAROLINA OFFICE OF THE AG		114 W EDENTON ST			RALEIGH	NC	27603	
NORTH DAKOTA OFFICE OF THE AG	STATE CAPITOL	600 E BOULEVARD AVE	DEPT. 125		BISMARCK	ND	58505	
OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	ATTN: SHARA CORNELL	201 VARICK ST	ROOM 1006		NEW YORK	NY	10014	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: AARON E. COLODNY	555 S FLOWER ST	SUITE 2700	LOS ANGELES	CA	90071	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: DAVID M. TURETSKY & SAMUEL P. HERSHEY	1221 AVE OF THE AMERICAS		NEW YORK	NY	10020	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE	111 S WACKER DR	SUITE 5100	CHICAGO	IL	60606	
OHIO OFFICE OF THE ATTORNEY GENERAL		STATE OFFICE TOWER	30 E BROAD ST	14TH FL	COLUMBUS	OH	43215	
OKLAHOMA OFFICE OF THE ATTORNEY GENERAL		313 NE 21ST ST			OKLAHOMA CITY	OK	73105	
ORACLE AMERICA, INC.	C/O BUCHALTER, A PROF CORP	ATTN: SHAWN M. CHRISTIANSON, ESQ.	425 MARKET ST	SUITE 2900	SAN FRANCISCO	CA	94105-3493	
OREGON OFFICE OF THE ATTORNEY GENERAL		1162 COURT ST NE			SALEM	OR	97301-4096	
PAOLA LEANO PERALTA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FL	NEW YORK	NY	10019	
PENNSYLVANIA OFFICE OF THE AG		STRAWBERRY SQUARE 16TH FL			HARRISBURG	PA	17120	
PERRY, BRETT ALAN		ON FILE						
PETER POLOMBO	C/O NORGAARD O'BOYLE & HANNON	ATTN: BRIAN G. HANNON, ESQ. & MARK E. NORGAARD, ESQ.	184 GRAND AVE		ENGLEWOOD	NJ	07631	
PETERSON, STEPHEN PAUL		ON FILE						
PHAROS USD FUND SP & PHAROS FUND SP		LANDMARK SQUARE, 1ST FLOOR	64 EARTH CLOSE	PO BOX 715	GRAND CAYMAN		KY-1107	Cayman Islands
RESOURCES CONNECTION, LLC, DBA RESOURCES								
GLOBAL PROFESSIONALS, AKA RGP	C/O FORTIS LLP	ATTN: PAUL R. SHANKMAN	650 TOWN CENTER DR	SUITE 1530	COSTA MESA	CA	92626	
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS	ATTN: MORRIS D. WEISS	100 CONGRESS AVE	18TH FL	AUSTIN	TX	78704	
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS	ATTN: TYLER N. LAYNE	511 UNION ST	SUITE 2700	NASHVILLE	TN	37219	
RHODE ISLAND OFFICE OF THE AG		150 S MAIN ST			PROVIDENCE	RI	2903	
RIPPLE LABS INC.	C/O DAVIS WRIGHT TREMAINE LLP	ATTN: ALEXANDRA STEINBERG BARRAGE & HUGH MCCULLOUGH	1251 SIXTH AVE	21ST FL	NEW YORK	NY	10020	
SAENZ, JESUS ARMANDO		ON FILE						
SAP AMERICA, INC. AND SAP NATIONAL SECURITY SERVICES, INC.	C/O BROWN & CONNERY LLP	ATTN: JULIE F. MONTGOMERY, ESQ.	6 N BROAD ST	SUITE 100	WOODBURY	NJ	08096	
SECURITIES & EXCHANGE COMMISSION		100 F ST NE			WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL ST	STE 20-100		NEW YORK	NY	10004-2616	
SECURITIES AND EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR NY OFFICE	200 VESEY ST SUITE 400	BROOKFIELD PLACE		NEW YORK	NY	10281-1022	
SOUTH CAROLINA OFFICE OF THE AG		REMBERT C. DENNIS BLDG	1000 ASSEMBLY ST	ROOM 519	COLUMBIA	SC	29201	
SOUTH DAKOTA OFFICE OF THE AG		1302 E HIGHWAY 14	STE 1		PIERRE	SD	57501-8501	
SOUTHERN DISTRICT OF NEW YORK UNITED STATES ATTORNEYS OFFICE		ONE ST. ANDREWS PLAZA			NEW YORK	NY	10007	
STEWART, RUSSELL GARTH		ON FILE						
STROBILUS LLC		ON FILE						
TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE	C/O TENNESSEE ATTORNEY GENERALS OFFICE, BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS, JR.	PO BOX 20207		NASHVILLE	TN	37202-0207	
TENNESSEE OFFICE OF THE ATTORNEY GENERAL		PO BOX 20207			NASHVILLE	TN	37202-0207	
TEXAS OFFICE OF THE ATTORNEY GENERAL		300 W 15TH ST			AUSTIN	TX	78701	
TEXAS STATE SECURITIES BOARD	ATTN: JASON BINFORD, LAYLA MILLIGAN, ABIGAIL RYAN & ROMA DESAI	PO BOX 12548 MC 008	BKR & COLL DIV	OFFICE AG TX	AUSTIN	TX	78711-2548	
THE CAEN GROUP LLC		ON FILE						
THOMAS DIFIORE	C/O PRYOR CASHMAN LLP	ATTN: SETH H. LIEBERMAN & MATTHEW W. SILVERMAN	7 TIMES SQUARE		NEW YORK	NY	10036-6569	
TYCHALSKI, GEORGE		ON FILE						
UTAH OFFICE OF THE ATTORNEY GENERAL	ATTN: SEAN D. REYES	UTAH STATE CAPITOL COMPLEX	350 N STATE ST	SUITE 230	SALT LAKE CITY	UT	84114	
VAN, LOC TRUYEN		ON FILE						
VERMONT DEPARTMENT OF FINANCIAL REGULATION	ATTN: JENNIFER ROOD, ESQ.	89 MAIN ST	3RD FLOOR		MONTPELIER	VT	05620	
VERMONT OFFICE OF THE ATTORNEY GENERAL		109 STATE ST			MONTPELIER	VT	5609	



Exhibit A
Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
VICKERS, LISA T.	C/O BERLINER & PILSON, ESQS	ATTN: RICHARD J. PILSON, ESQ	40 CUTTERMILL RD	SUITE 308	GREAT NECK	NY	11021	
VILLINGER, CHRISTOPHER		ON FILE						
VINCENT THEODORE GOETTEN	C/O FISHERBROYLES, LLP	ATTN: HOLLACE T. COHEN, ESQ.	445 PARK AVE	9TH FL	NEW YORK	NY	10022	
VIRGINIA OFFICE OF THE ATTORNEY GENERAL		202 N NINTH ST			RICHMOND	VA	23219	
WASHINGTON DEPARTMENTS OF REVENUE, LABOR & INDUSTRIES, AND EMPLOYMENT SECURITY	ATTN: DINA L. YUNKER, ASSISTANT ATTORNEY GENERAL	BANKRUPTCY & COLLECTIONS UNIT	800 FIFTH AVE	SUITE 2000	SEATTLE	WA	98104-3188	
WASHINGTON OFFICE OF THE ATTORNEY GENERAL		1125 WASHINGTON ST SE			OLYMPIA	WA	98501	
WASHINGTON OFFICE OF THE ATTORNEY GENERAL		PO BOX 40100			OLYMPIA	WA	98504-00	
WEST VIRGINIA OFFICE OF THE AG	STATE CAPITOL	1900 KANAWHA BLVD E	BUILDING 1	ROOM E-26	CHARLESTON	WV	25305	
WEXLER, KEVIN JAY		ON FILE						
WILCOX, WAYLON J		ON FILE						
WISCONSIN OFFICE OF THE ATTORNEY GENERAL		17 W MAIN ST	ROOM 114 EAST P		MADISON	WI	53702	
WYOMING OFFICE OF THE ATTORNEY GENERAL		109 STATE CAPITOL			CHEYENNE	WY	82002	
YOON, ANDREW		ON FILE						
ZIGLU LIMITED		1 POULTRY			LONDON		EC2R8EJ	UNITED KINGDOM

Exhibit B



Exhibit B

Served via Electronic Mail



Exhibit B

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NAME	ATTENTION 1	ATTENTION 2	EMAIL
CONFIDENTIAL CREDITOR			ON FILE
CONFIDENTIAL CREDITOR			ON FILE
CONFIDENTIAL CREDITOR			ON FILE
CONFIDENTIAL CREDITOR			ON FILE
CONFIDENTIAL CREDITOR			ON FILE
CONNECTICUT OFFICE OF THE ATTORNEY GENERAL			ATTORNEY.GENERAL@CT.GOV
COVARIO AG			CELSIUSBANKRUPTCY@COVAR.IO MARK.BANNER@COVAR.IO
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: DARREN AZMAN	DAZMAN@mwe.com MCO@mwe.com CGREER@mwe.com
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	GSTEINMAN@mwe.com
CRYPTO10 SP -SEGREGATED PORTFOLIO OF INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC			C10_SPC@INVICTUSCAPITAL.COM DANIEL@INVICTUSCAPITAL.COM
DEFERRED 1031 EXCHANGE, LLC			CIADONISI@DEFERRED1031.COM
DELAWARE DEPARTMENT OF JUSTICE			ATTORNEY.GENERAL@STATE.DE.US ATTORNEY.GENERAL@DELAWARE.GOV
DIANA THANT AND NATAKOM CHULAMORKODT	C/O MEYER, SUOZZI, ENGLISH & KLEIN, PC	ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS	ELOBELLO@msek.com JWEISS@msek.com
DISTRICT OF COLUMBIA OFFICE OF THE AG			OAG@DC.GOV
DR. ASHRAF ELSHAFEI	C/O ARENTFOX SCHIFF LLP	ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS	JEFFREY.GLEIT@AFSLAW.COM ALLISON.WEISS@AFSLAW.COM LISA.INDELICATO@AFSLAW.COM ALYSSA.FIORENTINO@AFSLAW.COM
EMIL PILACIK, JR. AND EMCO TECHNOLOGY, INC.	ATTN: WILLIAM D. SCHROEDER, JR.		SCHROEDER@JRLAW.ORG HEALEY@JRLAW.ORG
FEINTISCH, ADAM MICHAEL			ON FILE
FITE, JACOB BENJAMIN			ON FILE
FLORIDA OFFICE OF THE ATTORNEY GENERAL			ASHLEY.MOODY@MYFLORIDALEGAL.COM
GEORGIA OFFICE OF THE ATTORNEY GENERAL	BERNADETT ROSSZER FIGUEROA		BROSSZER@LAW.GA.GOV
HAWAII OFFICE OF THE ATTORNEY GENERAL			HAWAIIAG@HAWAII.GOV
ICB SOLUTIONS			DUFFYS2@GMAIL.COM
IDAHO OFFICE OF THE ATTORNEY GENERAL			STEPHANIE.GUYON@AG.IDAHO.GOV
ILLINOIS OFFICE OF THE ATTORNEY GENERAL			INFO@LISAMADIGAN.ORG
INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC			C20_SPC@INVICTUSCAPITAL.COM DANIEL@INVICTUSCAPITAL.COM
IOWA OFFICE OF THE ATTORNEY GENERAL			CONSUMER@AG.IOWA.GOV
JASON STONE AND KEYFI INC.	C/O ROCHE FREEDMAN LLP	ATTN: KYLE W. ROCHE, ESQ.	KYLE@ROCHEFREEDMAN.COM AKARADJAS@ROCHEFREEDMAN.COM
JOHN DZARAN	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
JOHN MARCHIONI	C/O BLANK ROME LLP	ATTN: EVAN J. ZUCKER	EVAN.ZUCKER@BLANKROME.COM EDOCKETING@BLANKROME.COM
KANSAS OFFICE OF THE ATTORNEY GENERAL	ATTN: AG DEREK SCHMIDT		DEREK.SCHMIDT@AG.KS.GOV
KEITH SUCKNO	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
KIESER, GREGORY ALLEN			ON FILE
LOUISIANA OFFICE OF THE ATTORNEY GENERAL	DEPARTMENT OF JUSTICE		ADMININFO@AG.STATE.LA.US
MAINE OFFICE OF THE ATTORNEY GENERAL			ATTORNEY.GENERAL@MAINE.GOV
MARTIN LANGLOIS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM



Exhibit B

Served via Electronic Mail

NAME	ATTENTION 1	ATTENTION 2	EMAIL
MARYLAND OFFICE OF THE ATTORNEY GENERAL			OAG@OAG.STATE.MD.US
MCMULLEN, BRIAN			ON FILE
MINNESOTA OFFICE OF THE ATTORNEY GENERAL			ATTORNEY.GENERAL@AG.STATE.MN.US
MISSOURI OFFICE OF THE ATTORNEY GENERAL			CONSUMER.HELP@AGO.MO.GOV
MONIKA KOSA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
MONTANA OFFICE OF THE ATTORNEY GENERAL			CONTACTDOJ@MT.GOV
MURPHY, JR, THOMAS PATRICK			ON FILE
NEW HAMPSHIRE OFFICE OF THE AG	NH DEPARTMENT OF JUSTICE		ATTORNEYGENERAL@DOJ.NH.GOV
NEW MEXICO OFFICE OF THE ATTORNEY GENERAL			HBALDERAS@NMAG.GOV
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH SPANISH RIDGE, LLC	C/O LEVIN EPSTEIN & ASSOCIATES PC	ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ.	JOSHUA@LEVINEPSTEIN.COM
NHAT VAN MEYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS	ELOBELLO@MSEK.COM JWEISS@MSEK.COM
NOL MYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	ATTN: EDWARD J. LOBELLO & JORDAN D. WEISS	ELOBELLO@MSEK.COM JWEISS@MSEK.COM
NORTH DAKOTA OFFICE OF THE AG	STATE CAPITOL		NDAG@ND.GOV
OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	ATTN: SHARA CORNELL		USTPREGION02.NYECF@USDOJ.GOV SHARA.CORNELL@USDOJ.GOV
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: CAROLINE G. WARREN, THOMAS DIFIORE, SCOTT DUFFY FOR ICB SOLUTIONS, CHRISTOPHER COCO, ANDREW YOON, MARK ROBINSON, & KEITH NOYES FOR COVARIO AG		CAROLINEGWARREN@GMAIL.COM TOMDIF@GMAIL.COM ICBSOLUTIONS@PROTON.ME CHRISTOPHER.J.COCO@GMAIL.COM CELSIUSBANKRUPTCYCASE@GMAIL.COM MARKROBINSON55@GMAIL.COM CELSIUSBANKRUPTCY@COVAR.IO
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: AARON E. COLODNY	AARON.COLODNY@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: DAVID M. TURETSKY & SAMUEL P. HERSHY	DAVID.TURETSKY@WHITECASE.COM SAM.HERSHY@WHITECASE.COM MCOSBNY@WHITECASE.COM JDISANTI@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE	MANDOLINA@WHITECASE.COM GREGORY.PESCE@WHITECASE.COM JDISANTI@WHITECASE.COM MCO@WHITECASE.COM
OKLAHOMA OFFICE OF THE ATTORNEY GENERAL			QUESTIONS@OAG.OK.GOV
ORACLE AMERICA, INC.	C/O BUCHALTER, A PROF CORP	ATTN: SHAWN M. CHRISTIANSON	SCHRISTIANSON@BUCHALTER.COM
OREGON OFFICE OF THE ATTORNEY GENERAL			ELLEN.ROSENBLUM@DOG.STATE.OR.US ATTORNEYGENERAL@DOJ.STATE.OR.US
PAOLA LEANO PERALTA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
PERRY, BRETT ALAN			ON FILE
PETER POLOMBO	C/O NORGAARD O'BOYLE & HANNON	ATTN: BRIAN G. HANNON, ESQ. & MARK E. NORGAARD, ESQ.	BHANNON@NORGAARDFIRM.COM MNORGAARD@NORGAARDFIRM.COM CROSE@NORGAARDFIRM.COM KCIMMINO@NORGAARDFIRM.COM CROSE@NORGAARDFIRM.COM
PETERSON, STEPHEN PAUL			ON FILE
PHAROS USD FUND SP & PHAROS FUND SP			ADMIN@LANTERNVENTURES.COM



Exhibit B

Served via Electronic Mail

NAME	ATTENTION 1	ATTENTION 2	EMAIL
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: MORRIS D. WEISS	MORRIS.WEISS@WALLERLAW.COM SHERRI.SAVALA@WALLERLAW.COM ANNMARIE.JEZISEK@WALLERLAW.COM
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: TYLER N. LAYNE	TYLER.LAYNE@WALLERLAW.COM CHRIS.CRONK@WALLERLAW.COM
RHODE ISLAND OFFICE OF THE ATTORNEY GENERAL			AG@RIAG.RI.GOV
RIPPLE LABS INC.	C/O DAVIS WRIGHT TREMAINE LLP	ATTN: ALEXANDRA STEINBERG BARRAGE & HUGH MCCULLOUGH	ABARRAGE@DWT.COM HUGHMCCULLOUGH@DWT.COM ELAINEHUCKABEE@DWT.COM SEADOCKET@DWT.COM
SAENZ, JESUS ARMANDO			ON FILE
SAP AMERICA, INC. AND SAP NATIONAL SECURITY SERVICES, INC.	C/O BROWN & CONNERY LLP	ATTN: JULIE F. MONTGOMERY, ESQ.	JMONTGOMERY@BROWNCONNERY.COM
SECURITIES & EXCHANGE COMMISSION			SECBANKRUPTCY-OGC-ADO@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE		NYROBANKRUPTCY@SEC.GOV
SECURITIES AND EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR NEW YORK REGIONAL OFFICE		BANKRUPTCYNOTICESCHR@SEC.GOV NYROBANKRUPTCY@SEC.GOV
STEWART, RUSSELL GARTH			ON FILE
STROBILUS LLC			ON FILE
TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE	C/O TENNESSEE AG OFFICE, BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS, JR.	AGBANKNEWYORK@AG.TN.GOV
TEXAS STATE SECURITIES BOARD	ATTN: JASON B. BINFORD, LAYLA D. MILLIGAN	ABIGAIL R. RYAN & ROMA N. DESAI	JASON.BINFORD@OAG.TEXAS.GOV LAYLA.MILLIGAN@OAG.TEXAS.GOV ABIGAIL.RYAN@OAG.TEXAS.GOV ROMA.DESAI@OAG.TEXAS.GOV
THE CAEN GROUP LLC			ON FILE
THOMAS DIFIORE	C/O PRYOR CASHMAN LLP	ATTN: SETH H. LIEBERMAN & MATTHEW W. SILVERMAN	SLIEBERMAN@PRYORCASHMAN.COM MSILVERMAN@PRYORCASHMAN.COM
TYCHALSKI, GEORGE			ON FILE
UTAH OFFICE OF THE ATTORNEY GENERAL	ATTN: SEAN D. REYES		UAG@UTAH.GOV
VAN, LOC TRUYEN			ON FILE
VERMONT DEPARTMENT OF FINANCIAL REGULATION	ATTN: JENNIFER ROOD, ESQ.		JENNIFER.ROOD@VERMONT.GOV
VERMONT OFFICE OF THE ATTORNEY GENERAL			AGO.INFO@VERMONT.GOV
VICKERS, LISA T.	C/O BERLINER & PILSON, ESQS	ATTN: RICHARD J. PILSON, ESQ	RPILSON@BERLINER PILSON.COM
VILLINGER, CHRISTOPHER			ON FILE
VINCENT THEODORE GOETTEN	C/O FISHERBROYLES, LLP	ATTN: HOLLACE T. COHEN, ESQ.	HOLLACE.COHEN@FISHERBROYLES.COM
VIRGINIA OFFICE OF THE ATTORNEY GENERAL			MAIL@OAG.STATE.VA.US
WASHINGTON DEPARTMENTS OF REVENUE, LABOR & INDUSTRIES, AND EMPLOYMENT SECURITY	ATTN: DINA L. YUNKER, ASSISTANT ATTORNEY GENERAL	BANKRUPTCY & COLLECTIONS UNIT	DINA.YUNKER@ATG.WA.GOV BCUYUNKER@ATG.WA.GOV
WEST VIRGINIA OFFICE OF THE AG	STATE CAPITOL		CONSUMER@WVAGO.GOV
WEXLER, KEVIN JAY			ON FILE
WILCOX, WAYLON J			ON FILE
WOLSTENHOLME, MACGREGOR			ON FILE
YOON, ANDREW			ON FILE
ZIGLU LIMITED			CFO@ZIGLU.IO

Exhibit C



Exhibit C

Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP
ALABAMA SECURITIES COMMISSION	ATTN: STEPHEN P. FEAGA CHIEF OF LITIGATION	445 DEXTER AVE	SUITE 12000	PO BOX 304700	MONTGOMERY	AL	36104
ARKANSAS SECURITIES DEPARTMENT	ATTN: J. CAMPBELL MCLAURIN III ASSOCIATE GENERAL COUNSEL	1 COMMERCE WAY	SUITE 402		LITTLE ROCK	AR	72202
CALIFORNIA DEPARTMENT OF FINANCIAL PROTECTION & INNOVATION	ATTN: JEREMY F. KOO COUNSEL, ENFORCEMENT DIVISION	2101 ARENA BLVD			SACRAMENTO	CA	95834-2036
CALIFORNIA DEPARTMENT OF JUSTICE ATTORNEY GENERAL	ATTN: AGNELICA YOUNG PUBLIC INQUIRY UNIT FOR ROB BONTA AG	PUBLIC INQUIRY UNIT	PO BOX 944255		SACRAMENTO	CA	94244-2550
COMMODITY FUTURES TRADING COMMISSION	ATTN: NINA RUVINSKY TRIAL ATTORNEY HEATHER DASSO	RALPH METCALFE FED OFF BLDG	77 WEST JACKSON BLVD	SUITE 800	CHICAGO	IL	60604
HAWAII DEPARTMENT OF COMMERCE AND CONSUMER AFFAIRS	ATTN: LEOLYN SUGUE-ANDERSON SUPERVISING INVESTIGATOR	SEC ENFORCEMENT BRANCH	335 MERCHANT ST	ROOM 205	HONOLULU	HI	96810
ILLINOIS OFFICE OF THE SECRETARY OF STATE	ATTN: JOHN PAUL SIMON SECURITIES LEGAL ADVISOR	SECURITIES DEPARTMENT	69 W WASHINGTON ST	SUITE 1220	CHICAGO	IL	60602
KENTUCKY DEPARTMENT OF FINANCIAL INSTITUTIONS	ATTN: ALONDRA AHUATZI-DELGADO CERTIFIED FIN INSTITUTIONS EXAMINER	DIVISION OF SECURITIES	ENFORCEMENT BRANCH	500 MERO ST, 2SW19	FRANKFORT	KY	40601
MASSACHUSETTS SECURITIES DIVISION	ATTN: LUCINDA RIVERA, ESQ. ENFORCEMENT SECTION	ONE ASHBURTON PLACE	17TH FLOOR		BOSTON	MA	02108
MINNESOTA COMMERCE DEPARTMENT	ATTN: DEBORAH KNOOIHUIZEN (FOR QUESTIONS)	85 7TH PLACE EAST	SUITE 280		SAINT PAUL	MN	55101
MISSISSIPPI SECRETARY OF STATE'S OFFICE	ATTN: DREW COMPTON SENIOR ATTORNEY	SECURITIES DIVISION	125 S CONGRESS ST		JACKSON	MS	39201
NEW JERSEY OFFICE OF THE ATTORNEY GENERAL	ATTN: DIV OF CONS AFFAIRS, BUREAU OF SEC AMY KOPLETON	DELFIN RODRIGUEZ, EVAN SHOWELL	153 HALSEY ST	6TH FLOOR	NEWARK	NJ	07102
OFFICE OF NEW YORK STATE ATTORNEY GENERAL	ATTN: BRIAN M. WHITEHURST ASSISTANT ATTORNEY GENERAL	THE CAPITOL			ALBANY	NY	12224-0341
OKLAHOMA DEPARTMENT OF SECURITIES	ATTN: ROB FAGNANT ENFORCEMENT ATTORNEY	204 N ROBINSON	SUITE 400		OKLAHOMA CITY	OK	73102
PENNSYLVANIA BUREAU OF SECURITIES COMPLIANCE AND EXAMINATIONS	ATTN: KIRSTEN SOLTNER, CFE SECURITIES EXAMINER	17 N SECOND ST	SUITE 1300		HARRISBURG	PA	17101
SOUTH CAROLINA OFFICE OF THE ATTORNEY GENERAL	ATTN: WESLEY WALKER SENIOR SECURITIES EXAMINER	SECURITIES DIVISION	POST OFFICE BOX 11549		COLUMBIA	SC	29211
SOUTH DAKOTA DEPARTMENT OF LABOR & REGULATION	ATTN: COLIN WHITEBIRD COMPLIANCE EXAMINER	DIV OF INSURANCE-SEC REG	124 S EUCLID AVE	2ND FLOOR	PIERRE	SD	57501
SOUTHERN DISTRICT OF NEW YORK U.S. ATTORNEY'S OFFICE		ON FILE					
TEXAS DEPARTMENT OF BANKING	ATTN: MARCUS ADAMS DEPUTY GENERAL COUNSEL	2601 N LAMAR BLVD			AUSTIN	TX	78705
TEXAS STATE SECURITIES BOARD	ATTN: JOSEPH ROTUNDA & RACHEL ANDERSON RYNDERS	ENFORCEMENT DIVISION	208 E 10TH ST	5TH FLOOR	AUSTIN	TX	78701-2407
THE COMMONWEALTH OF MASSACHUSETTS U.S. SECURITIES AND EXCHANGE COMMISSION	ATTN: MAXWELL T. ROBIDOUX, ESQ. & WILLIAM FRANCIS GALVIN	ONE ASHBURTON PLACE	17TH FLOOR		BOSTON	MA	02108
VERMONT DEPARTMENT OF FINANCIAL REGULATION	ATTN: ETHAN MC LAUGHLIN ASSISTANT GENERAL COUNSEL	89 MAIN ST			MONTPELIER	VT	05620
WASHINGTON DEPARTMENT OF FINANCIAL INSTITUTIONS	ATTN: HUONG LAM FINANCIAL LEGAL EXAMINER	SECURITIES DIVISION	ENFORCEMENT UNIT	PO BOX 9033	OLYMPIA	WA	98507-9033
WASHINGTON, DC DEPARTMENT OF INSURANCE, SECURITIES AND BANKING	ATTN: SHANTA SAXTON FRAUD INVESTIGATOR	1050 FIRST ST NE	SUITE 801		WASHINGTON	DC	20002

Exhibit D

Exhibit D

Served via Electronic Mail



NAME	ATTENTION 1	ATTENTION 2	EMAIL
ALABAMA SECURITIES COMMISSION	ATTN: STEPHEN P. FEAGA CHIEF OF LIT		STEVE.FEAGA@ASC.ALABAMA.GOV
ARKANSAS SECURITIES DEPARTMENT	ATTN: J. CAMPBELL MCLAURIN III AGC		CAMPBELL.MCLAURIN@ARKANSAS.GOV
CALIFORNIA DEPARTMENT OF FINANCIAL PROTECTION & INNOVATION	ATTN: JEREMY F. KOO COUNSEL, ENFORCEMENT DIVISION		NRUVINSKY@CFTC.GOV HDASSO@CFTC.GOV
CALIFORNIA DEPARTMENT OF JUSTICE ATTORNEY GENERAL	ATTN: AGNELICA YOUNG PUBLIC INQUIRY UNIT FOR ROB BONTA ATTORNEY GENERAL		JEREMY.KOO@DFPI.CA.GOV
COMMODITY FUTURES TRADING COMMISSION	ATTN: NINA RUVINSKY TRIAL ATTORNEY HEATHER DASSO		LSUGUE@DCCA.HAWAII.GOV
ILLINOIS OFFICE OF THE SECRETARY OF STATE	ATTN: JOHN PAUL SIMON SECURITIES LEGAL ADVISOR	SECURITIES DEPARTMENT	JSIMON@ILSOS.GOV
KENTUCKY DEPARTMENT OF FINANCIAL INSTITUTIONS	ATTN: ALONDRA AHUATZI-DELGADO CERTIFIED FINANCIAL INSTITUTIONS EXAMINER		AAHUATZIDELGADO@KY.GOV
MASSACHUSETTS SECURITIES DIVISION	ATTN: LUCINDA RIVERA, ESQ. ENFORCEMENT SECTION		LUCINDA.RIVERA@SEC.STATE.MA.US
MINNESOTA COMMERCE DEPARTMENT	ATTN: DEBORAH KNOOIHUIZEN (FOR QUESTIONS)		DEB.KNOOIHUIZEN@STATE.MN.US
MISSISSIPPI SECRETARY OF STATE'S OFFICE	ATTN: DREW COMPTON SENIOR ATTORNEY	SECURITIES DIVISION	DREW.COMPTON@SOS.MS.GOV
NEW JERSEY OFFICE OF THE ATTORNEY GENERAL	ATTN: DIVISION OF CONSUMER AFFAIRS, BUREAU OF SECURITIES AMY KOPLETON, DELFIN RODRIGUEZ, & EVAN SHOWELL		KOPLETONA@DCA.NJOAG.GOV EVAN.SHOWELL@LAW.NJOAG.GOV RODRIGUEZD@DCA.NJOAG.GOV
OFFICE OF NEW YORK STATE ATTORNEY GENERAL	ATTN: BRIAN M. WHITEHURST ASSISTANT ATTORNEY GENERAL		BRIAN.WHITEHURST@AG.NY.GOV
OKLAHOMA DEPARTMENT OF SECURITIES	ATTN: ROB FAGNANT ENFORCEMENT ATTORNEY		RFAGNANT@SECURITIES.OK.GOV
PENNSYLVANIA BUREAU OF SECURITIES COMPLIANCE AND EXAMINATIONS	ATTN: KIRSTEN SOLTNER, CFE SECURITIES EXAMINER		KSOLTNER@PA.GOV
SOUTH CAROLINA OFFICE OF THE ATTORNEY GENERAL	ATTN: WESLEY WALKER SENIOR SECURITIES EXAMINER	SECURITIES DIVISION	WWALKER@SCAG.GOV
SOUTHERN DISTRICT OF NEW YORK U.S. ATTORNEY'S OFFICE			ON FILE
TEXAS DEPARTMENT OF BANKING	ATTN: MARCUS ADAMS DEPUTY GENERAL COUNSEL		MARCUS.ADAMS@DOB.TEXAS.GOV
TEXAS STATE SECURITIES BOARD	ATTN: JOSEPH ROTUNDA & RACHEL ANDERSON RYNDERS		JROTUNDA@SSB.TEXAS.GOV RRYNDERS@SSB.TEXAS.GOV
THE COMMONWEALTH OF MASSACHUSETTS	ATTN: MAXWELL T. ROBIDOUX, ESQ. & WILLIAM FRANCIS GALVIN		MAXWELL.ROBIDOUX@SEC.STATE.MA.US
U.S. SECURITIES AND EXCHANGE COMMISSION			ON FILE
VERMONT DEPARTMENT OF FINANCIAL REGULATION	ATTN: ETHAN MCLAUGHLIN ASSISTANT GENERAL COUNSEL		ETHAN.MCLAUGHLIN@VERMONT.GOV
WASHINGTON DEPARTMENT OF FINANCIAL INSTITUTIONS	ATTN: HUONG LAM FINANCIAL LEGAL EXAMINER	SECURITIES DIVISION	HUONG.LAM@DFI.WA.GOV
WASHINGTON, DC DEPARTMENT OF INSURANCE, SECURITIES AND BANKING	ATTN: SHANTA SAXTON FRAUD INVESTIGATOR		SHANTA.SUGGS@DC.GOV

Exhibit E

**Exhibit E**

Served via First-Class Mail

NAME	ATTENTION	ADDRESS	CITY	STAT	ZIP
ED&F MAN CAPITAL MARKETS, INC.	ATTN: ED O'BRIEN, SVP FUTURES & OPTIONS	425 S FINANCIAL PLACE STE 1850	CHICAGO	IL	60605
OPPENHEIMER & CO. INC.	ATTN: CHARLIE BROWN, CLIENT SERVICES ASSOCIATE	666 THIRD AVE	NEW YORK	NY	10017
SIGNATURE BANK	ATTN: DAVID D'AMICO, GROUP DIRECTOR	565 FIFTH AVE	NEW YORK	NY	10017
SIGNATURE SECURITIES GROUP CORP	ATTN: EVAN ANDREW SALL, GROUP DIR INVEST, VP	1177 AVENUE OF THE AMERICAS	NEW YORK	NY	10036
SILVERGATE BANK	ATTN: TEDDY HANSON, SR. FINTECH ACCT MANAGER	4250 EXECUTIVE SQUARE STE 300	LA JOLLA	CA	92037

Exhibit F

**Exhibit F**

Served via Electronic Mail

NAME	ATTENTION	EMAIL
ED&F MAN CAPITAL MARKETS, INC.	ATTN: ED OBRIEN, SVP FUTURES & OPTIONS	EOBRIEN@EDFMANCAPITAL.COM
OPPENHEIMER & CO. INC.	ATTN: CHARLIE BROWN, CLIENT SERVICES ASSOCIATE	CHARLES.BROWN@OPCO.COM
SIGNATURE BANK	ATTN: DAVID D'AMICO, GROUP DIRECTOR	DDAMICO@SIGNATURENY.COM
SIGNATURE SECURITIES GROUP CORPORATION	ATTN: EVAN ANDREW SALL, GROUP DIR INVEST, VP	ESALL@SIGNATURENY.COM
SILVERGATE BANK	ATTN: TEDDY HANSON, SR. FINTECH ACCT MANAGER	THANSON@SILVERGATE.COM